

# Minerva Foods

## **MINERVA S.A.**

Publicly-Held Company – CVM nº 20931-1  
Corporate Taxpayer's ID (CNPJ/MF) 67.620.377/0001-14  
Company Registry (NIRE) 35.300.344.022  
Av. Antônio Manço Bernardes, s/nº, Rotatória Família Vilela de Queiroz, Chácara Minerva  
CEP 14781-545 – Barretos/SP

## **Notice to the Market**

### **Approval of share transfer**

**Barretos (SP), March 18, 2013** – Minerva S.A. ("Company"), one of the leaders in Brazil in the production and sale of fresh beef, live cattle and cattle byproducts, with operations also in the beef, pork and poultry processing segments, hereby informs its shareholders and the market in general that on February 19, 2013, the Board of the Securities and Exchange Commission of Brazil (CVM) approved the private sale of common shares currently held in treasury, pursuant to Article 23 of CVM Instruction 10/80, for the partial settlement of the price of acquisition of shares issued by the Paraguayan company Frigomerc S.A. The total share transfer will be held by the Company under the terms and deadlines of the Agreement for the Purchase of Shares entered into on October 2, 2012.

### **Investor Relations**

E-Mail: [ri@minerva.ind.br](mailto:ri@minerva.ind.br)  
Tel: +55 (11) 3074-2444  
+55 (17) 3321-3355  
Website: [www.minerva.ind.br/ri](http://www.minerva.ind.br/ri)

### **About Minerva S.A.**

Minerva S.A. is one of the leading producers and sellers of beef, leather, live cattle exports and cattle byproducts in South America, and one of Brazil's three largest exporters in the industry in terms of gross sales revenue, exporting to around 100 countries. It has a daily slaughtering capacity of 11,480 head of cattle and beef deboning capacity of 2,240 tons. Present in the states of São Paulo, Rondônia, Goiás, Tocantins, Mato Grosso do Sul, Minas Gerais and Pará, as well as in Paraguay and Uruguay, Minerva operates eleven slaughter and deboning plants and ten distribution centers. It also operates in the food service segment through the joint venture Minerva Dawn Farms (MDF), whose total meat processing capacity is 160 tonnes per day, producing food made from beef, pork and poultry. In the 12 months ended September 30, 2012, the Company recorded net sales revenue of R\$4.3 billion, up 13.8% on the same period a year earlier.