



**MINERVA S.A.**

Publicly-held Company  
Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14  
Company Registry (NIRE): 35.300.344.022

**NOTICE TO THE MARKET**

Minerva S.A. ("Minerva" or "Company"), one of the leaders in South America in the production and sale of fresh beef, live cattle and cattle byproducts, with operations also in the beef, pork and poultry processing segments, informs its shareholders and the market in general about the acquisition, for R\$40 million, of the beef slaughtering and deboning plant located in the city of Janaúba, in the north of Minas Gerais states, in a judicial auction that offered the assets of the bankrupt estate of Frigorífico Kaiowa Ltda. The Janaúba plant has an estimated slaughtering and deboning capacity of roughly 800 heads/day.

The acquisition is conditioned on ratification by the judge of the 16<sup>th</sup> Civil Court of São Paulo and Minerva will keep the market informed on the business plan of the company.

Barretos, February 21, 2014.

**Minerva S.A.**  
**Eduardo Pirani Puzziello**  
**Investor Relations Officer**