



MINERVA S.A.

Publicly-held Company
Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14
Company Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Company"), a leader in South America in the production and sale of fresh beef, live cattle and cattle byproducts, with operations also in the beef, pork and poultry processing segments, pursuant to CVM Instruction 358 of January 3, 2002, hereby informs its shareholders and the market in general that, at a meeting held on April 28, 2015, its Board of Directors approved the renewal of the swap contracts entered into with Credit Suisse Proprio Fundo de Investimento Multimercado no Exterior ("Credit Suisse").

The execution of said swap contracts was originally approved by the Board of Directors at a meeting on March 14, 2014. The approved renewal provides the extension of the term for an additional period of two (2) years for each contract.

Barretos, April 28, 2015.

Minerva S.A.
Eduardo Pirani Puzziello
Investor Relations Officer